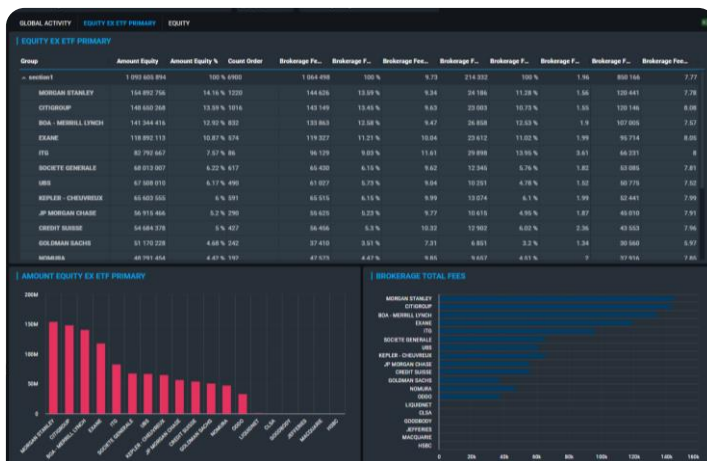


ALTO\* Dashboard Dealing, offered on top of Dealing services, is a new Amundi Technology tool covering the full digital journey to access to execution, orders and trades analytics.

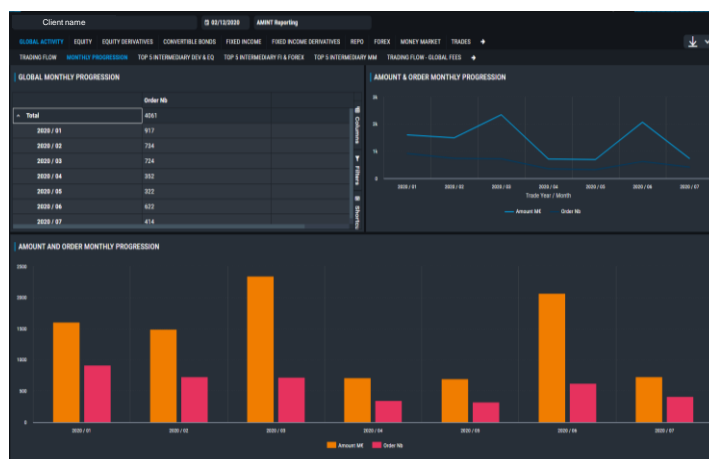
The tool has been co-built between Dealing clients and Amundi Technology following a survey conducted in 2020. Clients highlighted their reporting expectations, among which frequency, temporality, transparency, customization, excel access, etc. The primary purpose of ALTO\* Dashboard Dealing is to provide dealing clients with a digital journey and enable full autonomy to access to their dealing dashboards and analytics.

The aim of ALTO\* Dashboard Dealing relies on three major clients' expectations:

Autonomy	Temporality	Transparency
<ul style="list-style-type: none"> <li>Access to reports in real-time</li> <li>Filter and display data according to available criteria</li> <li>Export data freely</li> </ul>	<ul style="list-style-type: none"> <li>Display past executions</li> <li>Refresh data daily</li> <li>Access to on-the-fly data</li> </ul>	<ul style="list-style-type: none"> <li>Expand the number of views and data</li> <li>Reach the level of transaction details</li> <li>Visualize brokerage, research and execution fees</li> </ul>



The tool enables clients to have a direct view on the dealing dashboard. This includes access to a real-time stream monitoring screen. ALTO\* Dashboard Dealing enables the client to benefit from the view of its executions, by type, asset class, portfolio manager, geographies ...



ALTO\* Dashboard Dealing is fully secured and client data protection is ensured by a fully segregated access according to the confidentiality policy level with robust and granular entitlement management system preventing data leakage. The solution is co-built by clients and Amundi Technology and continuously improved with regular releases based on clients' feedbacks (agile methodology applied).

**ALTO\* Dashboard Dealing functionalities and main advantages**

- Access to dealing dashboards website any time;
- Export all data available to Excel, PDF files to create custom operational reporting and regulatory reports;
- Create pivot tables;
- Access to the top 5 broker by asset class;
- Display of your key dealing breakdowns (among which fees by asset class...);
- Access to your statistics and Transaction Cost Analysis (listed by order type and associated benchmark);
- Access to your transactional view over the last months with the data related to your orders execution. Possibility to sort (ascending / descending order), freeze or hide the columns.

**About Amundi Technology**

Amundi Technology is a strategic business line offering **innovative technology and services** to support clients reshaping their operating model. The solutions proposed aim to meet the needs of **asset manager, asset owner, wealth manager, distribution and asset servicer** in order to provide clients high-performance tools enabling them to focus on their core business.



**ALTO\* Investment**

A modular Portfolio Management Platform covering the entire Asset Management value chain



**ALTO\* Wealth & Distribution**

A modular core-to-digital platform for Discretionary Portfolio Management and Advisory solutions



**ALTO\* Employee Savings & Retirement**

A consolidated management platform for retirement savings

**Specialized Solutions**

A wide range of technology and services leveraging on our experience and know-how



**Please contact us for more information: [amundi.technology@amundi.com](mailto:amundi.technology@amundi.com)**

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