

ALTO

Wealth & Distribution

Powered By aixigo



Europe's Leading Wealth Technology Platform

A modular platform that helps financial institutions **launch and scale digital wealth** from client onboarding and advice to portfolio management, execution, monitoring and reporting, **integrated with your existing ecosystem.**

Built on proven foundations and trusted by leading institutions, our technology delivers:

01 A holistic wealth experience

Deliver digital, personalised journeys clients expect that are simple to use, sophisticated when needed.

02 Profitable growth at scale

Automate personalisation and servicing to grow AUM while controlling costs.

03 Speed without rip-and-replace

Add capabilities modularly and integrate through open APIs phase transformation over legacy.



85+

Clients incl. Tier 1 Banks & European Asset Managers



125K+

Platform users globally



€8TN

Clients incl. Tier 1 Banks & European Asset Managers



500K+

API calls per day



350K+

Portfolios managed or rebalanced daily

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Digital journeys & engagement

White-label digital experience (client & advisor)
Hybrid advisory support
Segmentation and commercial campaigns

Onboarding & profiling

Digital onboarding, KYC and risk profiling
Goals, constraints and preferences
Account aggregation (where applicable)

Portfolio & advice

Model portfolios and proposals
Portfolio optimisation & rebalancing
Financial planning capabilities

Execution & operations

Order generation and routing (client & block level)
Trade execution connectivity
Positions/cash integration and lifecycle management

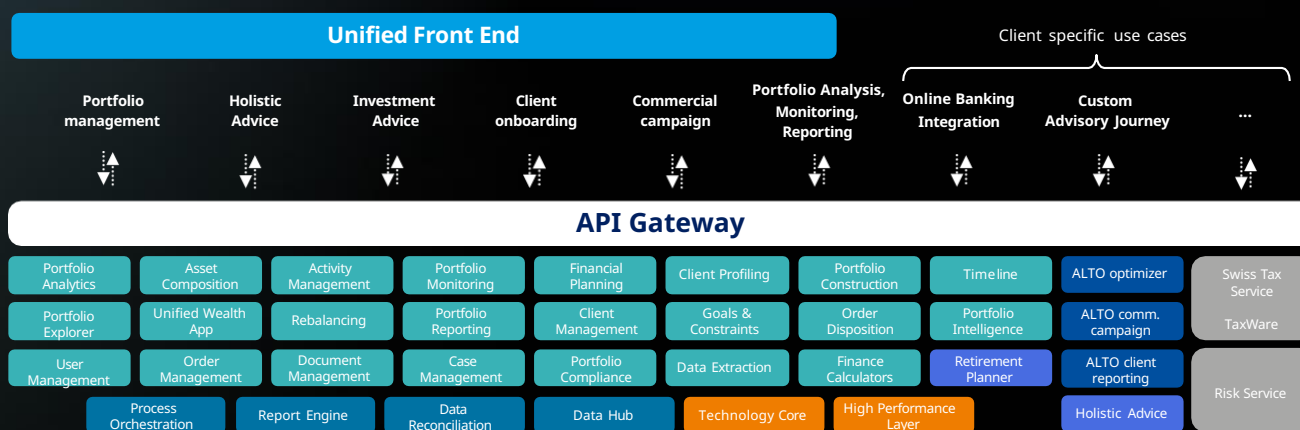
Analytics & reporting

Portfolio analytics and monitoring
Risk/performance insights
Reporting generation and dissemination

Platform & integration

Open APIs and API gateway
Data hub and controls for regulated environments
Integrates over core banking / custody / trading stacks

Our digital platform is modular and adapted to your needs



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